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STITUTE of Agricultural Economics



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Programming Process of Rural Development Measures 2014-2020 in Austria

Klaus Wagner

Federal Institute of Agricultural Economics Marxergasse 2 1030 Vienna, Austria Klaus.wagner@awi.bmlfuw.gv.at www.awi.bmlfuw.gv.at

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asic situation (1)

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AKEA:	million ha, 2010
Total Area	7,35
Agricultural Area	2,88
Arable land	1,37
Grassland	1,44

Plant production:	million Ö, 2011
Cereals	880
Wine	600
Fodder	560
Fruits and Vegetables	560
Oil seeds, sugar beets, protein plants	340

Animal production:	million Ö, 2011
Cattle	905
Pigs	770
Poultry	170
Milk	1.084
Eggs	200

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asic situation (2)

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Number of tarms, 2010

Total 173.000 (avg. 36 ha total area, 19 ha agric. area)

Part-time farms 94.000

In disadvantaged areas 129.000

Farm size, 2010: %

< 5 ha 20

5ha-50ha 65

> 50ha 15

Income, 2011:

Öper year

Avg. income per farm (agric., forestry) 30.300

Avg. income per annual work unit (agric., forestry) 27.000

million Ö

Total Subsidies, 2011 2.300 (avg. per farm "13.300,-)

1. pillar 760 (avg. per farm " 4.400,-)

2. pillar 1.150 (avg. per farm " 6.600,-)

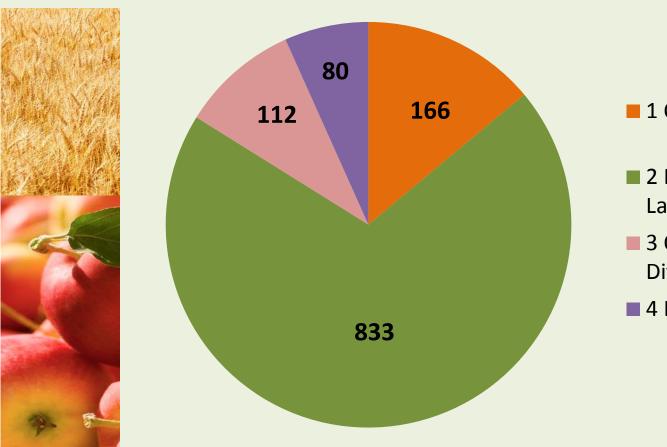
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asic situation (3)

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CAP 2nd pillar: 1.150 million Ö



■ 1 Competitiveness

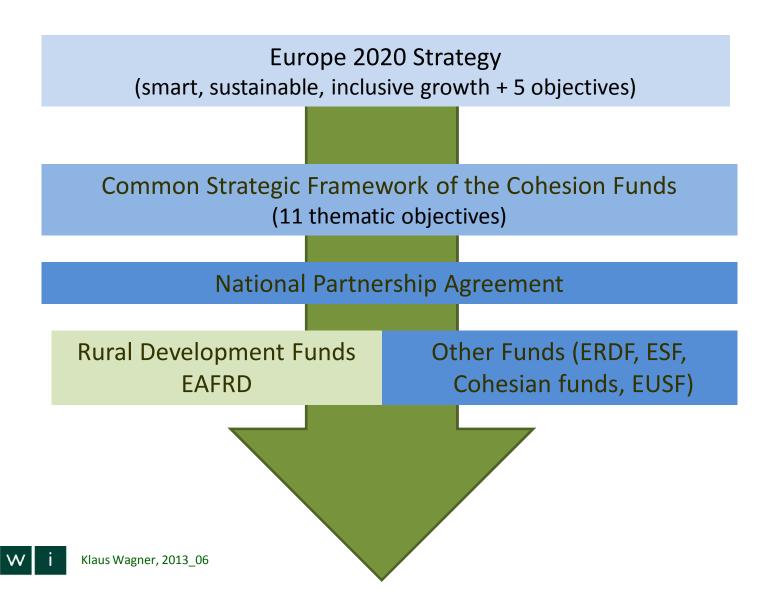
- 2 Environment, Landscape
- 3 Quality of Life, Diversification
- 4 LEADER



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-framework and requirements for period 2014-2020 (1)



mework and requirements for the period

3 general CAP objectives: Viable Food Production, Sustainable Development, **Balanced Territorial Development**

3 Cross cutting topics: Innovation, Environment, Climate Change

6 Priorities with various Focus Areas

Knowledge Transfer and Innovation

Competitiveness

Food Chain and Risk-Management

Ecosystems

Resource-Efficiency, Low Carbon, Climate Resiliency

Social Inclusion, **Poverty** Reduction, **Economy**

Rural Development Program

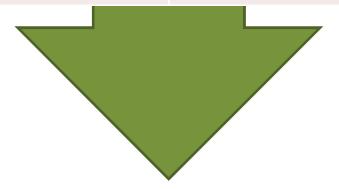


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ing Process (1)

Step	who	when
Project definition, handbook	Ministry	03/2012
SWOT Analyses, needs assessment	Ministry	2012/2013
Kick off event	Ministry	05/2012
Formation of and work in working groups (integration of partners)	Ministry	05/2012, ongoing
Public information	Ministry	ongoing
Strategy development	Ministry	2012/2013



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ing Process (2)

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Step	who	when
Ex ante evaluation	Evaluation team	Ongoing (SWOT/ strategy / program and measures
Strategic environmental assessment	Experts	?
Strategy dialogue events	Ministry	02/03 2013
Programming and partnership agreement	Ministry	2013
Program Submission	Ministry	Autumn 2013



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nd Areas of Conflicts (1)

- ➤ No final EU regulations, no final financial decisions → shortness of time
- > High expectations from various sectors, beneficiaries and stakeholders
- > Strict calculations of measures necessary



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nd Areas of Conflicts (2)

- Arguments for improvement of the situation / arguments for preserving a good situation
- Specific targeted measures with low participation / broad measures with high participation
- > Balance between:
 - > Arable land / grassland
 - > Advantaged areas / disadvantaged areas
 - > Water / soil / biodiversity / climate protection
 - > Agriculture / environment / regional development
 - > Provinces



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3. Focus of Rural Development Measures in Austria 2014-2020

- ✓ More weight on priority 1, innovation and knowledge transfer (in reality a cross cutting topic)
- ✓ As in former years most weight on environmental measures
- √ ??



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